

KEY FIGURES

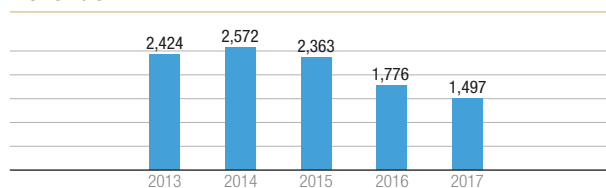
(x EUR million)

	2017	2016
Revenue	1,497.4	1,775.9
– reported growth	(15.7%)	(24.8%)
– currency comparable growth ^{1,2}	(13.2%)	(22.7%)
EBITDA (excluding exceptional items) ¹	100.8	189.5
EBIT (excluding exceptional items) ¹	(32.1)	8.5
EBIT	(51.7)	(218.7)
EBIT margin (excluding exceptional items) ¹	(2.1%)	0.5%
EBIT margin ¹	(3.5%)	(12.3%)
Net result	(159.9)	(308.9)
Backlog next 12 months ^{1,2}	927.8	1,169.6
– reported growth	(20.7%)	(11.6%)
– currency comparable growth	(7.3%)	(11.6%)
Cash flow from operating activities after investments	(50.5)	186.1
Capex	108.0	92.5
Capital employed ¹	1,184.1	1,341.2
Return on capital employed ¹	(3.3%)	(0.7%)
Net debt/EBITDA ¹	1.9	1.1
Earnings per share (x EUR 1)	(1.98)	(3.82)
Dividend per share (x EUR 1)	0.00	0.00
Number of employees (at year-end)	10,044	10,530
Lost time injury frequency (x million hours)	0.66	0.67

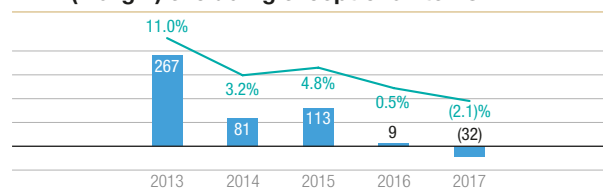
¹ Refer to financial terms glossary (page 197) for definitions.

² Revenue growth corrected for currency effect; 2017 backlog growth corrected for currency effect and for portfolio changes related to the marine construction & installation activities.

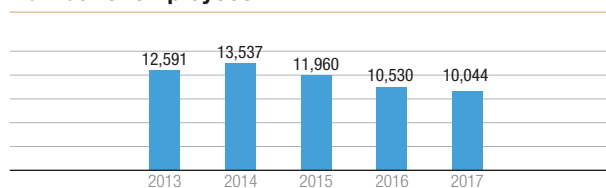
Revenue



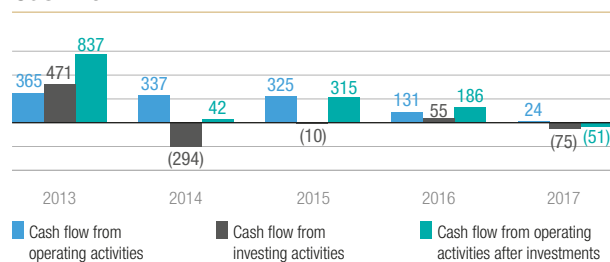
EBIT (margin) excluding exceptional items



Number of employees



Cash flow



The term 'shares' as used in this annual report should, with respect to ordinary shares issued by Fugro N.V., be construed to include certificates of shares (also referred to as 'share certificates' or 'depository receipts' for shares) issued by Stichting Administratiekantoor Fugro (also referred to as 'Foundation Trust Office' or 'Trust Office'), unless the context otherwise requires or unless it is clear from the context that this is not the case. In this annual report, Fugro N.V. is also referred to as 'the company' or 'Fugro'. Fugro N.V. and its subsidiary companies are together referred to as 'the Group'.